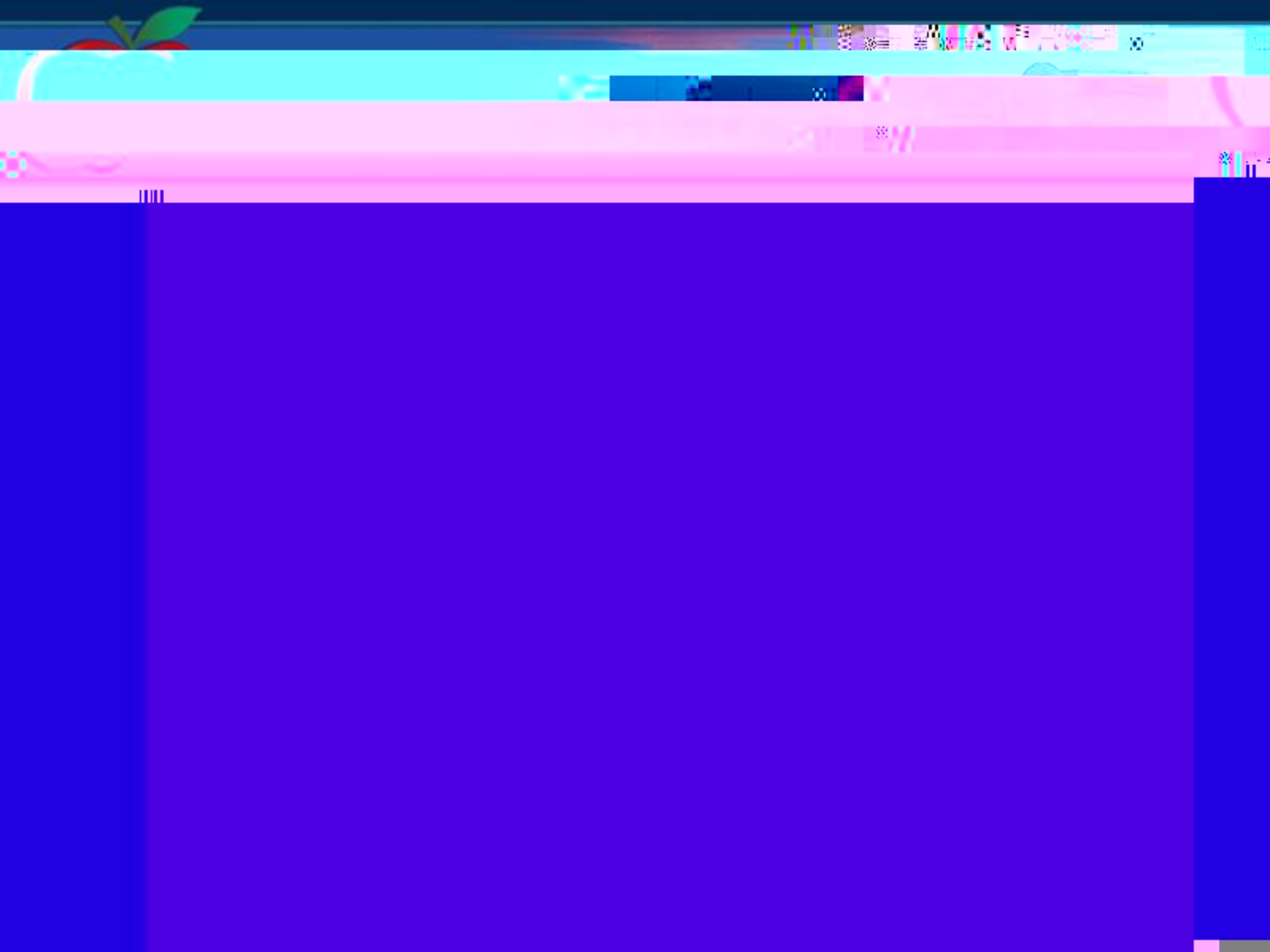
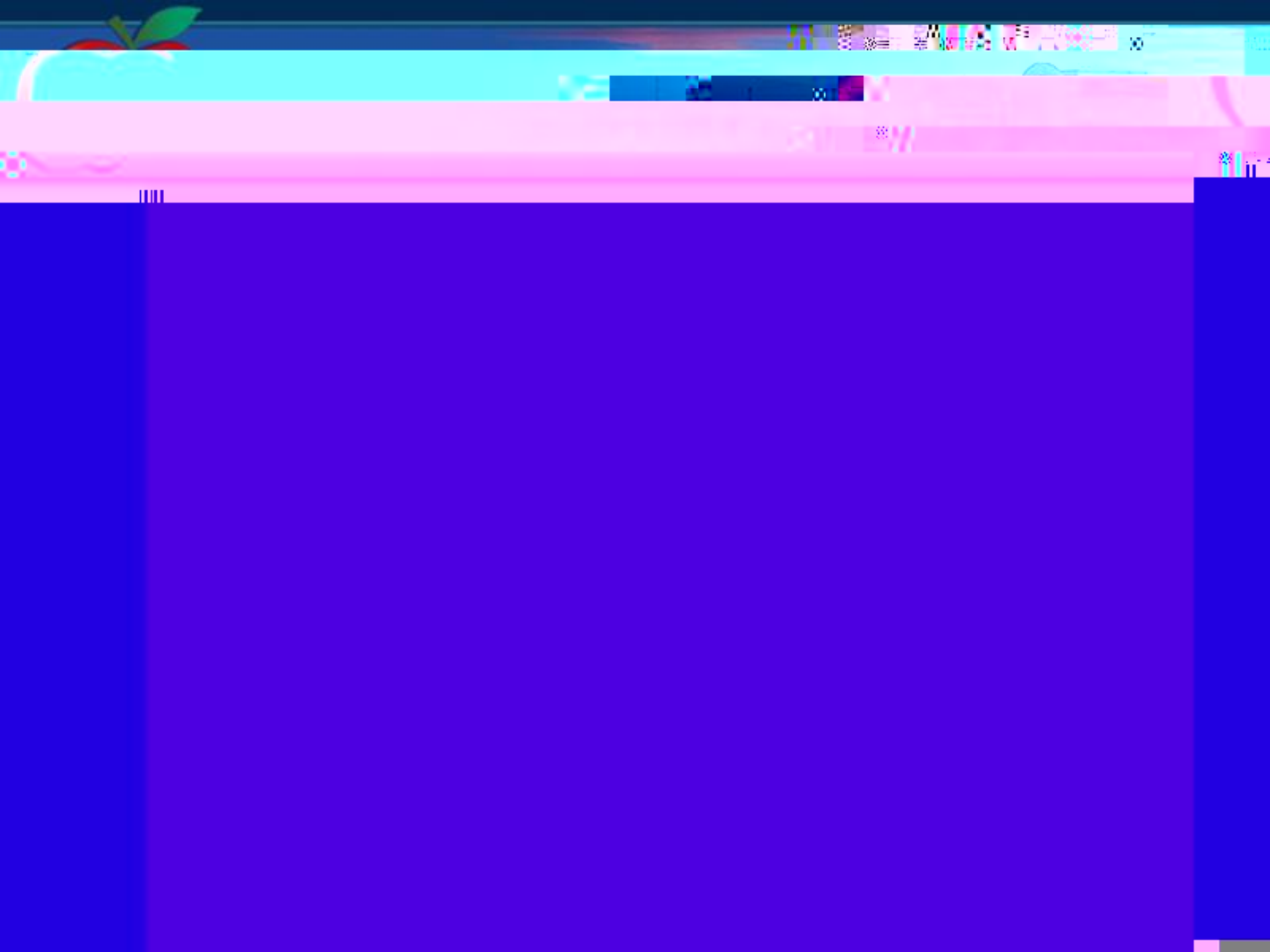


10/11/2017

10/11/2017





Sacramento City Unified School District
 \$50,000,000 *2010-2011 Tax & Revenue Anticipation Notes - Cross Year
 Cost of Issuance

Costs of Issuance	Consultant	Total	Notes
Bond/Disclosure Counsel	Orrick, Herrington & Sutcliffe LLP	\$ 35,000.00	Quoted Fee
Reimbursable Expenses	Orrick, Herrington & Sutcliffe LLP	1,000.00	Quoted Fee
Rating	Standard & Poor's	15,000.00	Quoted Fee
Rating	Moody's	14,000.00	
Financial Advisor	KNN Public Finance	40,000.00	Quoted Fee
Reimbursable Expenses	KNN Public Finance	500.00	Estimate
Printing	Imagemaster	4,000.00	Quoted Fee
Misc.	Contingency	2,000.00	Estimate
Total		<u>\$111,500.00</u>	
Underwriter's Discount	De La Rosa	<u>27,000.00</u>	
Total Costs of Issuance		<u>\$138,500.00</u>	

